

C O N F I D E N T I A L R E F E R R A L

YOU REQUESTED ASSISTANCE FROM

B.P.O. ELKS LODGE No. 309
GEORGE W. TRIMBLE CHARITY FUND

P.O. Box 7165
Colorado Springs, CO 80933-7165
Phone: (719) 634-7360

APPLICANT INFORMATION PLEASE PRINT

PHONE NUMBER _____

****** PHOTO ID REQUIRED ****

NAME: _____ DOB: _____ AGE _____
 STREET ADDRESS: _____ APT or LOT# _____
 CITY & STATE: _____ ZIP: _____
 EL PASO COUNTY RESIDENT FOR _____ YEARS. US CITIZEN? YES _____ NO _____

FILL OUT THIS REQUEST FORM COMPLETELY

TYPE OF AID REQUESTED _____
 DO YOU OR WILL YOU RECEIVE OTHER FINANCIAL AID FOR THIS REQUEST? YES _____ NO _____
 AGENCY: _____

**LIST ANY ADDITIONAL PEOPLE
WHO LIVE WITH THE APPLICANT
AS OF THE DATE OF THIS
REQUEST.**

NAME	RELATIONSHIP	AGE	MONTHLY INCOME? (Yes or No)	EMPLOYED (Yes OR No)

TOTAL NUMBER IN HOME _____

ATTACH ANOTHER PAGE NECESSARY.
DO NOT LIST THE APPLICANT AGAIN.

WORK STATUS: **EMPLOYED** **UNEMPLOYED** **RETIRED** **DISABLED**

IN THE SPACES TO THE RIGHT,
PLEASE TELL US ABOUT THE
MONTHLY INCOME AND
EXPENSES FOR YOURSELF, YOUR
SPOUSE, AND OTHER
MEMBERS IN THE HOME.
INFORMATION MUST BE
COMPLETE OR IT MAY VOID
THIS APPLICATION WITHOUT
CONSIDERATION.

ATTACH COPIES OF VERIFICATION OF INCOME

DO YOU OWN, RENT OR
ARE BUYING YOUR HOME?

RENT _____
 BUYING _____
 OWN _____

HOUSEHOLD MONTHLY INCOME:	APPLICANT	SPOUSE & OTHERS	HOUSEHOLD MONTHLY EXPENSES:	MONTHLY PAYMENT
WAGES AFTER TAXES			RENT / HOUSE PAYMENT	
SOCIAL SECURITY			FOOD	
SSI			MEDICINE & DOCTORS	
SSDI			UTILITIES & TRASH	
DIB / DWB			CLOTHING	
AND / AFDC / TANF			PHONE & INTERNET & TV	
FOOD STAMPS			CAR LOAN PAYMENTS	
CHILD SUPPORT			AUTO GAS, OIL, ETC.	
UNEMPLOYMENT			CREDIT CARD PAYMENTS	
WORKMEN'S COMP			INSURANCE (HOUSE, CAR, MEDICAL, DENTAL)	
PENSIONS			CHILD CARE	
INTEREST / DIVIDENDS			OTHER	
TOTAL INDIVIDUAL INCOME				
TOTAL COMBINED INCOME			TOTAL MONTHLY EXPENSE	

DO NOT WRITE BELOW THIS LINE

FOR TRIMBLE OFFICE USE ONLY

Revised August 2025

DATE APPROVED: _____

PURCHASE ORDER No. _____

DOLLAR AMOUNT: _____

SERVICE PROVIDER _____

PLEASE DO NOT MODIFY OR
ALTER THIS APPLICATION. USE
ADDITIONAL PAGES IF
NECESSARY. THANK YOU.

A. PLEASE INCLUDE AN EXPLANATION OF YOUR ECONOMIC SITUATION AND
THE REASON FOR THIS REQUEST.

B. IF THIS REQUEST IS FOR DENTAL, PLEASE EXPLAIN YOUR CURRENT
DENTAL NEEDS. PLEASE BE SPECIFIC SO THAT WE MAY EVALUATE YOUR
REQUEST PROPERLY.

A. _____

B. _____

IF YOU ARE USING A REFERRAL AGENCY, PLEASE PRINT NAME OF AGENCY AND HAVE THE AGENT SIGN. THANK YOU.

NAME OF AGENCY	_____	PHONE	_____
AGENCY ADDRESS	_____	ZIP	_____
AUTHORIZED AGENT	_____	PRINTED NAME	_____
		SIGNATURE	_____

THE APPLICANT MUST READ THE STATEMENT TO THE RIGHT AND SIGN BELOW IT. A PARENT OR GUARDIAN MUST SIGN IF THE APPLICANT IS UNDER 18 YEARS OF AGE.

I certify that the information provided is complete to the best of my knowledge. I authorize verification and I give the Trimble Charity Fund permission to obtain information on my case from federal, state, county, and local agencies in order to process my request for assistance. I understand that failure to answer all questions completely or failure to sign this application will result in the delay of processing this application.

APPLICANT SIGNATURE _____ DATE _____

ITEMS TO SEND WITH APPLICATION

- _____ Photo ID
- _____ Verification of Income
- _____ Copy of dental treatment plan (if you have been to a dentist), or other pertinent information regarding your request.